



## Introductory Call Questionnaire

This questionnaire will maximize the efficiency and savings benefits of your 30-minute introductory call with FNPadvantage.

*Please submit at least 24 hours prior to your scheduled call.*

Organization Name

Contact Name

Title

Corporate Address

Contact Email

How Did You Hear About Us?

Preferred Time to Schedule Call

### Savings Opportunities

Please complete the categories of expense that you would like evaluate and include annual spend information.

<b>Expensed Type</b>	<b>Current Vendor(s)</b>	<b>Estimated Annual Spend</b>
Food & Beverage		
Office Supplies		
Technology		
Fleet Management		
Waste/Trash Pickup		
Medical Supplies		
Energy (Utilities)		

Additional Notes for Our Call:

**Please return this form to Cruz Mendez at [cmendez@firstnonprofit.com](mailto:cmendez@firstnonprofit.com).**